

Fallon-Houle, Nancy

Full Name: Texas State Securities Board
Last Name: Board
First Name: Texas

Business Address: 208 East 10th Street, Room 610
Austin, Texas 78701

Business: (512) 305-8300
Business Fax: (512) 479-8971

Web Page: www.ssb.state.tx.us

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Patty Loutherback
(re Investment Adviser Registrations)

Megan Campell
(512) 305-8300

Emily Diaz
ediaz@ssb.state.tx.us

Investment Advisers who provided information re Sam Louffy

New IA Rules for Private Fund Advisers:

http://www.ssb.state.tx.us/Texas_Securities_Act_and_Board_Rules/Adopted_Rules/AD_March_31_2014.php

Oscar Gonzales

Oscar Gonzalez
Assistant Director
Registration Division

ogonzalez@ssb.state.tx.us

Oscar Gonzalez ogonzalez@ssb.state.tx.us

9/30/14

Business broker registrations – Chapter 115 Admin code 115.2, restricted registrations, business brokers and finders, Form BD and Form U-4 required

Finder only making introduction of accredited investor to issuer. Business broker bringing buyer and seller of business together.

Investor in Texas, register in Texas

Company located in Texas, register in TX

Finder out of state, with either company or investors in Texas, register in TX

Finder located in TX, investors out of state, register in Texas.

107 Admin Code, within or in state if activity is within the state or agent or client is located in TX

From: Oscar Gonzalez [<mailto:ogonzalez@ssb.state.tx.us>]

Sent: Tuesday, September 30, 2014 4:04 PM

To: Fallon-Houle, Nancy
Subject: Re: Test Message

Good afternoon, Nancy,

It was a pleasure speaking with your this afternoon. I look forward to reading the SEC No Action Letter.

Respectfully,

Oscar Gonzalez
Assistant Director
Registration Division
Texas State Securities Board >>> "Fallon-Houle, Nancy" <nfallon@nfhlaw.com> 9/30/2014 3:48 PM >>>

3-18-09

Reg D fee - The filing must also be accompanied by fee: (1/10) of one percent (1%) of the aggregate amount of securities offered for sale, but in no case more than \$500. Payment is to be made by check, payable to "State of Texas".

Texas State Securities Board - Austin

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Mailing Address:

P.O. Box 13167
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Fax Number: (512) 305-8310

Texas State Securities Board Branch Office - Dallas

Address:

1210 Riverbend, Suite 208
Dallas, Texas 75247

Phone Number: (214) 630-8681

Fax Number: (214) 630-8699

Texas State Securities Board Branch Office - Houston

Address:

1919 N. Loop West, Suite 660
Houston, Texas 77008

Phone Number: (713) 426-0336

Fax Number: (713) 426-6965

Texas State Securities Board Branch Office - Lubbock

Address:

916 Main Street, Suite 440
Lubbock, Texas 79401

Phone Number: (806) 762-8010

Fax Number: (806) 762-6648

Texas State Securities Board Branch Office - San Antonio

Address:

Milam Building
115 E. Travis St., Suite 1105

San Antonio, Texas 78205
Phone Number:(210) 886-0073
Fax Number: (210) 886-0153

Denise Crawford, is now teaching at Texax Tech

Denise Alaimo – Now staying at home with special needs child.

Denise Alaimo
State Securities Board
200 East 10th Street
Fifth Floor
Austin, TX 78701

Work (512) 474-2233
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Bill Kuntz was the former commissions
Michale Northcutt former director of registration